



OPTIM ACUPUNCTURE

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New Patient Information

General Information

Name _____ Today's Date _____
Street Address _____ Unit _____
City _____ State _____ Zip _____
Preferred Phone _____ Email _____
Birth Date (include year) ____/____/____ Age ____ Gender ____ Height ____ Weight ____
Occupation _____ Employer _____
Marital Status _____ Referred by _____
Emergency Contact: Name _____ Phone _____

Under 18- Responsible Party Information

Name: _____ Relationship to Patient: _____

Healthcare Providers Involved In Your Care:

Physicians: GP/Primary Care _____
OB/GYN: _____
Specialist (describe) _____
Chiropractor: _____
Massage Therapist: _____
Physical Therapist: _____
Psychotherapist: _____

Fees

It is our policy that you pay the entire session fee or co-pay at the time of each session. We will provide a minimum of one month's notice of any changes to our fees.

Insurance Company _____
Insurance Company Phone Number (Provider Line) _____
ID # _____

[Please bring a photocopy of your insurance card (front and back) or bring your card to your first appointment so we can make a copy at the clinic.]



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Cancellation Policy

If you need to change or cancel your appointment, please notify us within a minimum of 24 hours notice. Failure to do so will result in being charged the equivalent of the cash rate of the missed appointment to your account.

I understand the cancellation policy.

Signature: _____ Date: ____/____/____

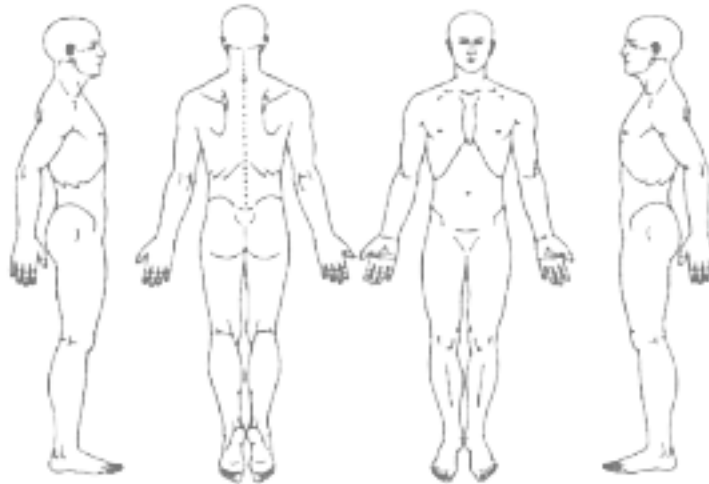
Health History

Have you had acupuncture before? _____ If so, for what reason? _____

Main issue(s) you are seeking treatment for and length of time experiencing each: _____

Diagnoses from a medical professional and approximate dates of diagnosis (if applicable):

Please mark any areas of pain or discomfort:



Please list areas of pain or discomfort below with the 1-10 pain scale and a brief history:

(1: barely noticeable pain, 10: excruciating pain)

Please list your major health concerns in order of importance to you:



Check those that apply to your past medical history

- | | | |
|--|--|---|
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Hepatitis/Liver disease | <input type="checkbox"/> Rheumatic fever |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Herpes | <input type="checkbox"/> Sciatica |
| <input type="checkbox"/> Arthritis or rheumatism | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Scarlet fever |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Seizures/Epilepsy |
| <input type="checkbox"/> Attempted suicide | <input type="checkbox"/> Immune disorder | <input type="checkbox"/> Sinus infections |
| <input type="checkbox"/> Birth Trauma | <input type="checkbox"/> Joint replacement | <input type="checkbox"/> Skin disease |
| <input type="checkbox"/> Bleeding disorder | <input type="checkbox"/> Kidney disorder | <input type="checkbox"/> Special diet |
| <input type="checkbox"/> Blood disease | <input type="checkbox"/> Low blood pressure | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Cancer or tumor | <input type="checkbox"/> Lyme's disease | <input type="checkbox"/> Substance abuse |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Lymph nodes removed | <input type="checkbox"/> Thyroid disease |
| <input type="checkbox"/> Emphysema | <input type="checkbox"/> Mental illness | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Eating disorder | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Ulcer |
| <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Venereal Disease/STD |
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> Polio | <input type="checkbox"/> Other _____ |
| | <input type="checkbox"/> Rheumatic arthritis | |

Please check any symptoms that you have experienced in the past or currently experience:

Liver/Gallbladder

- Depression / Stress
- Headaches / Migraines
- Red / Dry / Itchy Eyes
- Visual Problems / Blurred Vision
- Dizziness
- Gallstones
- Feeling of Lump in Throat
- Clenching Teeth at Night
- Muscle Cramping / Twitching
- Neck/Shoulder Pain / Tightness Seizures/Tremors
- Poor Circulation
- Soft/Brittle Nails
- Bitter Taste in Mouth
- PMS/Menstrual Problems
- Tendonitis
- Pain Below Ribcage
- Do you crave: Sour
- Tend to be Irritable / Angry

Heart/Small Intestine

- Heart Palpitations
- Rapid or Irregular Heartbeat Chest Pain
- High Blood Pressure
- Low Blood Pressure
- Insomnia / Sleep Problems

- Vivid Dreams / Nightmares
- Easily Startled
- Dark Urine
- Red Complexion
- Do you crave: Bitter
- Anxiety / Nervous or Restless

Spleen/Stomach

- Body Heaviness
- Hard to get up in Morning
- Muscles Often Feel Tired
- ___ Energy Level: 1-10 (low to high)
- Edema(Hands Feet)
- Easily Bruising / Bleeding
- Bad Breath
- Sweetish Taste in Mouth
- Lack of Taste
- Excess or Low Appetite (circle which)
- Excess or Lack of Thirst (circle which)
- Nausea / Vomiting
- Gas / Belching
- Hemorrhoids
- Organ Prolapse (i.e. uterus)
- Chronic Loose Stools
- Abdominal Pain
- Indigestion / Heartburn



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- Brain Foggy
- Mouth Ulcers
- Tendency to Gain Weight
- Do you crave: Sweet
- Over-thinking / Worry

Lung/Large Intestine

- Bloody Cough
- Dry Cough
- Chronic Cough
- Cough with Sputum
- Nasal Discharge
 - White Yellow Green
- Post Nasal Drip
- Sinus Infection / Congestion
- Itchy, Red, or Painful Throat
- Dry Mouth / Nose / Throat
- Skin Rashes / Hives
- Snoring
- Shortness of Breath
- Allergies / Asthma
- Low Immunity
- Catch Colds Easily
- Bronchitis
- Black or Bloody Stools
- Constipation

- IBS
- Diarrhea
- Colitis / Spastic Colon
- Do you crave: Pungent / Spicy Grief / Sadness

Kidney/Urinary Bladder

- Urinary Problems (i.e. night-time) _____
- Bladder Infection
- Incontinence
- Weakness / Pain in Low Back
- Osteoporosis
- Feel Cold or Hot Easily (circle which)
- Cold Hands / Feet
- Low or Excess Sex Drive (circle which)
- Dark Circles under Eyes
- Thyroid Problems _____
- Poor Memory
- Hair Loss / Grey Hair
- Hearing Problems / Tinnitus
- Cavities
- Hot Flashes / Night Sweats
- Impotence or Premature Ejaculation (circle which) Do you crave: Salt
- Fear



Neurological/Psychological

	past	current		past	current
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	poor memory	<input type="checkbox"/>	<input type="checkbox"/>
Depression	<input type="checkbox"/>	<input type="checkbox"/>	quick temper	<input type="checkbox"/>	<input type="checkbox"/>
loss of balance/coordination	<input type="checkbox"/>	<input type="checkbox"/>	susceptible to stress	<input type="checkbox"/>	<input type="checkbox"/>
areas of numbness/paralysis	<input type="checkbox"/>	<input type="checkbox"/>	mood swings	<input type="checkbox"/>	<input type="checkbox"/>
Irritability	<input type="checkbox"/>	<input type="checkbox"/>	ADD/ADHD	<input type="checkbox"/>	<input type="checkbox"/>
Parkinsons	<input type="checkbox"/>	<input type="checkbox"/>	Multiple Sclerosis	<input type="checkbox"/>	<input type="checkbox"/>

Please elaborate:

For Women Only:

	past	current		past	current
irregular periods	<input type="checkbox"/>	<input type="checkbox"/>	breast pain	<input type="checkbox"/>	<input type="checkbox"/>
painful periods	<input type="checkbox"/>	<input type="checkbox"/>	vaginal discharge	<input type="checkbox"/>	<input type="checkbox"/>
bleeding between periods	<input type="checkbox"/>	<input type="checkbox"/>	vaginal sores	<input type="checkbox"/>	<input type="checkbox"/>
period clots	<input type="checkbox"/>	<input type="checkbox"/>	hot flashes	<input type="checkbox"/>	<input type="checkbox"/>
menstrual cramping	<input type="checkbox"/>	<input type="checkbox"/>	night sweating	<input type="checkbox"/>	<input type="checkbox"/>

age of first menses _____ duration of typical period _____
duration of typical cycle _____ date of last PAP _____
of pregnancies _____ # of live births (+ years) _____
of miscarriages _____ # of abortions _____

Are you currently pregnant or breastfeeding? _____

Have you been through menopause? Age? _____

Did you experience a difficult menopause?

Have you ever taken birth control pills? When and for how long? _____

Other premenstrual & menstrual symptoms (bloating, breast tenderness, irritability, mood swings, fatigue, loose stools, acne, etc.)

Please elaborate:



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For Men Only:

	past	current		past	current
erectile dysfunction/impotence	<input type="checkbox"/>	<input type="checkbox"/>	ejaculatory pain	<input type="checkbox"/>	<input type="checkbox"/>
varicocele	<input type="checkbox"/>	<input type="checkbox"/>	BPH	<input type="checkbox"/>	<input type="checkbox"/>

Please elaborate:

Lifestyle

Current medications/herbs/supplements (please list dosages and how long you have been taking each):

- 1) _____ Duration: _____
- 2) _____ Duration: _____

Dietary Preference (if applicable):

- vegetarian
- gluten-free
- paleo
- pescetarian
- Keto
- Atkins
- other

Breakfast: _____

Lunch: _____

Dinner: _____

Have you used antibiotics in the past? If so, when and how often?

Current exercise routine:

Do you or have you ever used tobacco? (Yes/No)

If so, how often? _____

Do you or have you ever drank alcohol heavily? (Yes/No)

If so, how many drinks/week? _____

Do you or have you ever taken recreational drugs? (Yes/No)

If so, what and how often?

Drug(s):

- 1) _____
- 2) _____

Frequency: _____



Are you currently taking any of the following medications? (circle if yes and indicate how often)

- | | |
|--|------------------------|
| <input type="checkbox"/> Advil/Motrin/Ibuprofen | how often? _____ a day |
| <input type="checkbox"/> Aleve/Naproxen | how often? _____ a day |
| <input type="checkbox"/> Prednisone/Prednisolone | how often? _____ a day |
| <input type="checkbox"/> Celebrex/Celecoxib | how often? _____ a day |
| <input type="checkbox"/> Bayer/Aspirin | how often? _____ a day |
| <input type="checkbox"/> Acetaminophen/Tylenol | how often? _____ a day |

Allergies

- | | | |
|---|--|--|
| <input type="checkbox"/> antibiotics (i.e, penicillin) | <input type="checkbox"/> monoclonal antibody therapies, like Rituxan (rituximab) | <input type="checkbox"/> Banana |
| <input type="checkbox"/> sulfonamides (sulfa drugs), both antibiotic and non-antibiotic | <input type="checkbox"/> egg | <input type="checkbox"/> Avocado |
| <input type="checkbox"/> aspirin | <input type="checkbox"/> nuts | <input type="checkbox"/> Kiwi fruit |
| <input type="checkbox"/> NSAIDS | <input type="checkbox"/> shellfish | <input type="checkbox"/> Passion fruit |
| <input type="checkbox"/> anti-seizure medications, like Lamictal (lamotrigine) | <input type="checkbox"/> Linseed | <input type="checkbox"/> Celery |
| <input type="checkbox"/> chemotherapy drugs | <input type="checkbox"/> Sesame seed | <input type="checkbox"/> Garlic |
| | <input type="checkbox"/> Peach | <input type="checkbox"/> Mustard seeds |
| | | <input type="checkbox"/> Aniseed |
| | | <input type="checkbox"/> Chamomile |

Other: _____

Have you ever had a seizure? If yes, indicate date of last: _____

Please list any major surgeries/hospitalizations and approximate dates:

1. _____ Date: (___/___/___)
2. _____ Date: (___/___/___)

Please list any other relevant information or issues you would like to discuss:

Thank you for filling out the Intake forms..